



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

19<sup>th</sup> February 2024



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Monday, February 19, 2024

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,353.37 | 48.10          | 0.66%      | 7.86%      | 7,383.38    | 6,357.12   | 43.43              | 1.71       | 23.62     | 3.27      |
| Premier Index   | 8,060.79 | 61.06          | 0.76%      | 7.81%      | 8,255.73    | 6,899.51   | 33.26              | 1.91       | 22.71     | 3.58      |
| Main Index      | 6,024.35 | 10.46          | 0.17%      | 8.16%      | 6,047.48    | 5,311.80   | 10.17              | 1.05       | 26.61     | 2.26      |
| NIC 50 Index    | 9,364.66 | 55.02          | 0.59%      | 8.04%      | 9,393.22    | 8,000.20   | 32.56              | 1.91       | 22.71     | 3.58      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 60.12           | 261.76               |
| Premier Index   | 44.22           | 162.13               |
| Main Index      | 15.90           | 99.64                |
| NIC 50 Index    | 54.96           | 203.57               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Credit Rating and Collection   | 0.051       | 203,838     | 27.82%     |
| Kuwait Reinsurance             | 0.420       | 2,694       | 15.70%     |
| Metal and Recycling            | 0.109       | 2,162       | 9.00%      |
| Energy House Holding           | 0.208       | 444         | 7.77%      |
| Kuwait Projects Company Holdin | 0.117       | 4,617,559   | 7.34%      |

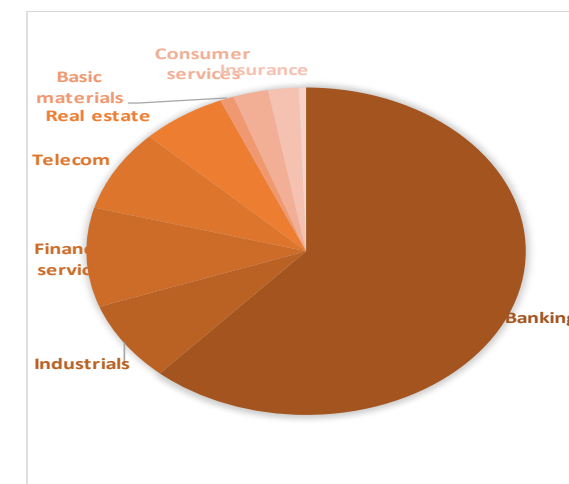
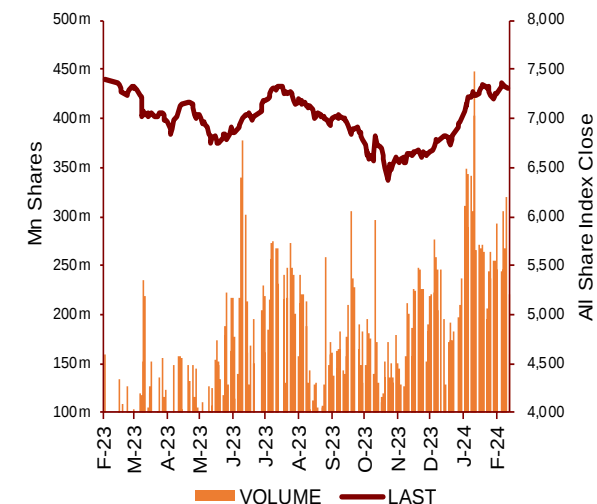
| Today's Top 5 by Value           | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|----------------------------------|-------------|---------------------|------------|
| Kuwait Finance House             | 0.788       | 5.28                | 0.64%      |
| International Financial Advisors | 0.410       | 4.72                | -5.09%     |
| Kuwait Projects Company Holdin   | 0.117       | 4.62                | 7.34%      |
| Kuwait Investment                | 0.192       | 4.24                | -4.00%     |
| National Bank of Kuwait          | 0.979       | 3.72                | 0.51%      |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 62      | 56        | 29          |
| Premier Index   | 17      | 7         | 1           |
| Main Index      | 45      | 49        | 28          |
| NIC 50 Index    | 26      | 19        | 5           |

| Today's Top 5 Loser %          | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| UniCap Investment and Fina     | 0.103       | 675,916     | -7.21%     |
| Kuwait and Gulf Link Transp    | 0.061       | 22,067      | -6.01%     |
| International Financial Advise | 0.410       | 4,718,797   | -5.09%     |
| Palms Agro Production          | 0.207       | 19,963      | -5.05%     |
| Osoul Investment               | 0.090       | 76          | -4.95%     |

| Top 5 by Volume               | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-------------------------------|-------------|-----------------------|------------|
| Kuwait Projects Company H     | 0.117       | 40.14                 | 7.34%      |
| Kuwait Investment             | 0.192       | 21.37                 | -4.00%     |
| Kuwait Real Estate            | 0.227       | 14.90                 | -1.73%     |
| Arzan Financial Group for Fir | 0.218       | 11.30                 | -1.36%     |
| United Real Estate            | 0.055       | 11.18                 | 4.53%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,783.26 | 11.250         | 0.63%      | 7.6%       | 1,856.5     | 1,528.9    | 26.350             | 1.20       | 18.33     | 2.76      |
| Industrials        | 1,017.90 | 9.570          | 0.95%      | 11.1%      | 1,042.6     | 853.7      | 3.384              | 1.00       | 17.50     | 2.77      |
| Financial services | 1,360.10 | 13.070         | 0.97%      | 11.1%      | 1,367.7     | 1,139.0    | 4.193              | 1.17       | 44.23     | 2.04      |
| Telecom            | 1,133.51 | 5.210          | 0.46%      | 2.1%       | 1,203.3     | 1,011.3    | 3.452              | 1.23       | 12.37     | 3.66      |
| Real estate        | 1,274.93 | 4.770          | 0.38%      | 4.7%       | 1,284.1     | 1,071.7    | 2.681              | 0.73       | 25.59     | 1.44      |
| Basic materials    | 773.09   | 11.350         | 1.49%      | 2.1%       | 980.0       | 732.4      | 0.436              | 1.62       | 9.88      | 10.62     |
| Consumer services  | 697.04   | 5.140          | 0.74%      | 5.1%       | 709.0       | 437.7      | 1.105              | 2.79       | 16.56     | 2.42      |
| Insurance          | 2,403.05 | 45.820         | 1.94%      | 2.8%       | 2,442.9     | 1,590.7    | 0.958              | 1.31       | 17.47     | 4.32      |
| Health care        | 472.77   | 0.000          | 0.00%      | -1.9%      | 487.2       | 397.7      | 0.227              | 1.60       | 12.52     | 2.64      |
| Energy             | 1,048.51 | -9.280         | -0.88%     | 11.5%      | 1,111.6     | 893.6      | 0.212              | 1.01       | 18.43     | 2.10      |
| Utilities          | 444.74   | 7.900          | 1.81%      | -4.0%      | 547.4       | 429.0      | 0.186              | 1.41       | 13.09     | 7.23      |
| Consumer goods     | 1,634.46 | -11.520        | -0.70%     | 2.6%       | 1,760.6     | 1,403.7    | 0.210              | 1.28       | 14.79     | 1.01      |
| Technology         | 2,058.82 | 7.270          | 0.35%      | 254.7%     | 2,168.0     | 524.5      | 0.028              | 2.40       | NM        | -         |
|                    | 7,353.37 | 48.10          | 0.66%      | 7.9%       | 7,383.4     | 6,357.1    | 43.43              | 1.71       | 23.62     | 3.27      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



### Premier Market

Monday, February 19, 2024

| Premier Market                                     | Price      |              |              | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | Trading Indicators |               | ROE   | ROA   | 52 Week (KD) |       | MKT Cap     |
|----------------------------------------------------|------------|--------------|--------------|---------------------|--------------|-------------|---------------|-------------------|-------------|--------------------|---------------|-------|-------|--------------|-------|-------------|
|                                                    | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | Value (Mn KD)      | (Mn Shrs)     | (%)   | (%)   | High         | Low   | %           |
| National Bank of Kuwait                            | 0.979      | 0.005        | 0.51%        | 1.80                | 14.41        | 3.59        | 7,763         | -1%               | 10%         | 3.72               | 3.82          | 12.9% | 1.6%  | 1.069        | 0.838 | 22.46%      |
| Kuwait Finance House                               | 0.788      | 0.005        | 0.64%        | 1.97                | 20.48        | 2.15        | 11,475        | 2%                | 9%          | 5.28               | 6.74          | 9.6%  | 1.8%  | 0.802        | 0.659 | 33.19%      |
| Mobile Telecommunications                          | 0.514      | 0.003        | 0.59%        | 1.78                | 10.28        | 6.85        | 2,224         | -3%               | 1%          | 1.58               | 3.08          | 17.7% | 5.7%  | 0.572        | 0.451 | 6.43%       |
| Boubyan Bank                                       | 0.630      | 0.013        | 2.11%        | 2.48                | 33.58        | 0.92        | 2,496         | 3%                | 5%          | 1.78               | 2.85          | 7.6%  | 1.0%  | 0.735        | 0.563 | 7.22%       |
| Agility Public Warehousing                         | 0.605      | 0.012        | 2.02%        | 0.87                | 18.34        | 0.00        | 1,544         | 3%                | 19%         | 2.16               | 3.63          | 5.3%  | 3.2%  | 0.663        | 0.498 | 4.47%       |
| Mabanee Co.                                        | 0.834      | 0.001        | 0.12%        | 1.77                | 16.89        | 1.59        | 1,098         | 8%                | -1%         | 1.09               | 1.31          | 10.9% | 5.2%  | 0.894        | 0.680 | 3.18%       |
| Gulf Bank                                          | 0.290      | 0.004        | 1.40%        | 1.29                | 13.86        | 3.31        | 1,050         | 0%                | 3%          | 1.14               | 3.94          | 9.3%  | 1.0%  | 0.300        | 0.235 | 3.04%       |
| Burgan Bank                                        | 0.202      | 0.000        | 0.00%        | 0.69                | 20.20        | 3.77        | 696           | 5%                | 17%         | 1.45               | 7.23          | 3.6%  | 0.6%  | 0.229        | 0.157 | 2.01%       |
| Human Soft Holding                                 | 3.340      | -0.014       | -0.42%       | 3.36                | 10.21        | 11.36       | 427           | -3%               | -2%         | 0.29               | 0.09          | 32.1% | 27.6% | 3.845        | 2.972 | 1.23%       |
| Warba Bank                                         | 0.189      | 0.002        | 1.07%        | 1.00                | 23.45        | 1.56        | 389           | 0%                | 2%          | 0.30               | 1.60          | 4.3%  | 0.4%  | 0.231        | 0.165 | 1.13%       |
| Boubyan Petrochemical                              | 0.601      | 0.011        | 1.86%        | 1.26                | 12.97        | 10.17       | 321           | 1%                | 3%          | 0.74               | 1.24          | 9.4%  | 5.3%  | 0.856        | 0.571 | 0.93%       |
| Kuwait Projects Company Holding                    | 0.117      | 0.008        | 7.34%        | 0.67                | 29.32        | 0.00        | 532           | 7%                | 11%         | 4.62               | 40.14         | 1.9%  | 0.3%  | 0.142        | 0.102 | 1.54%       |
| Al Ahli Bank of Kuwait                             | 0.277      | -0.003       | -1.07%       | 1.05                | 14.96        | 2.65        | 653           | 10%               | 19%         | 0.78               | 2.83          | 6.3%  | 0.7%  | 0.332        | 0.208 | 1.89%       |
| National Industries Group Holding                  | 0.237      | 0.002        | 0.85%        | 1.12                | 21.68        | 2.03        | 535           | -1%               | 16%         | 1.64               | 6.95          | 5.3%  | 3.1%  | 0.243        | 0.176 | 1.55%       |
| Boursa Kuwait Securities Co                        | 1.980      | -0.012       | -0.60%       | 6.51                | 25.63        | 4.27        | 398           | -2%               | 15%         | 0.35               | 0.18          | 25.1% | 18.9% | 2.180        | 1.641 | 1.15%       |
| Kuwait International Bank                          | 0.161      | 0.002        | 1.26%        | 0.61                | 16.75        | 2.30        | 247           | 0%                | 7%          | 1.13               | 7.05          | 3.0%  | 0.5%  | 0.181        | 0.141 | 0.71%       |
| Jazeera Airways                                    | 1.135      | -0.011       | -0.96%       | 9.79                | 40.74        | 2.44        | 250           | 0%                | -18%        | 0.40               | 0.35          | 19.8% | 2.2%  | 2.200        | 0.955 | 0.72%       |
| Alafco Aviation Lease and Finance                  | 0.208      | 0.003        | 1.46%        | 0.92                | NM           | 0.00        | 198           | 2%                | 16%         | 0.07               | 0.32          | -2.6% | -0.6% | 0.215        | 0.162 | 0.57%       |
| Mezzan Holding                                     | 0.603      | 0.005        | 0.84%        | 1.75                | 14.79        | 2.01        | 187           | -2%               | 5%          | 0.39               | 0.65          | 12.4% | 5.1%  | 0.620        | 0.360 | 0.54%       |
| Gulf Cable and Electrical Industries Group         | 1.507      | 0.007        | 0.47%        | 1.40                | 15.82        | 4.00        | 313           | 5%                | 15%         | 0.37               | 0.24          | 9.0%  | NM    | 1.540        | 0.999 | 0.91%       |
| National Investments                               | 0.287      | 0.005        | 1.77%        | 1.32                | 92.88        | 9.93        | 229           | 6%                | 20%         | 1.65               | 5.85          | 1.3%  | 0.8%  | 0.308        | 0.182 | 0.66%       |
| Alimtiarz Investment Group                         | 0.056      | 0.000        | -0.18%       | 0.38                | NM           | 0.00        | 57            | 0%                | -1%         | 0.03               | 0.47          | -6.2% | -3.9% | 0.073        | 0.052 | 0.17%       |
| Kuwait Real Estate                                 | 0.227      | -0.004       | -1.73%       | 1.52                | 18.37        | 1.26        | 211           | -5%               | 11%         | 3.39               | 14.90         | 8.7%  | 3.3%  | 0.261        | 0.101 | 0.61%       |
| Integrated Holding                                 | 0.523      | -0.007       | -1.32%       | 2.13                | 36.75        | 2.83        | 132           | -2%               | 3%          | 0.42               | 0.78          | 5.8%  | 3.7%  | 0.555        | 0.345 | 0.38%       |
| Kuwait Telecommunications                          | 0.592      | 0.003        | 0.51%        | 2.42                | 18.09        | 5.94        | 591           | 0%                | 5%          | 0.08               | 0.13          | 13.5% | 7.5%  | 0.635        | 0.520 | 1.71%       |
| Salhia Real Estate                                 | 0.460      | 0.008        | 1.77%        | 1.39                | 15.64        | 3.16        | 251           | 5%                | 7%          | 0.68               | 1.49          | 9.2%  | 3.7%  | 0.550        | 0.383 | 0.72%       |
| ALI ALGanim                                        | 1.100      | -0.006       | -0.54%       | 8.30                | 11.61        | 6.24        | 301           | -6%               | 4%          | 0.41               | 0.37          | 40.0% | 15.7% | 1.287        | 0.855 | 0.87%       |
| Kuwait Investment                                  | 0.192      | -0.008       | -4.00%       | 5.19                | 11.21        | 2.50        | 101           | 2%                | 51%         | 4.24               | 21.37         | 8.2%  | 4.9%  | 0.227        | 0.110 | 0.29%       |
| Arzan Financial Group for Financing and Investment | 0.218      | -0.003       | -1.36%       | 5.81                | 32.30        | 1.77        | 178           | -3%               | 4%          | 2.47               | 11.30         | 4.6%  | 3.6%  | 0.249        | 0.099 | 0.51%       |
| Aayan Leasing and Investment                       | 0.176      | 0.001        | 0.57%        | 5.49                | 9.45         | 4.29        | 117           | -7%               | 1%          | 0.46               | 2.63          | 13.1% | 8.9%  | 0.191        | 0.121 | 0.34%       |
| Commercial Real Estate                             | 0.106      | 0.001        | 0.95%        | 4.95                | 21.20        | 2.77        | 187           | 0%                | 4%          | 0.55               | 5.21          | 3.1%  | 1.8%  | 0.111        | 0.092 | 0.54%       |
| Heavy Engineering Industries and Shipbuilding      | 0.841      | -0.001       | -0.12%       | 6.44                | 23.50        | 2.38        | 152           | -1%               | 3%          | 0.36               | 0.42          | 9.3%  | 3.7%  | 0.890        | 0.566 | 0.44%       |
| GFH Financial Group                                | 0.080      | 0.000        | 0.51%        | 5.22                | 8.85         | 6.39        | 277           | -2%               | 4%          | 0.23               | 2.97          | 10.4% | 1.0%  | 0.095        | 0.069 | 0.80%       |
| <b>Total</b>                                       |            | <b>61.06</b> | <b>0.76%</b> | <b>1.91</b>         | <b>22.71</b> | <b>3.58</b> | <b>34,570</b> | <b>1.0%</b>       | <b>7.8%</b> | <b>35.91</b>       | <b>116.24</b> |       |       |              |       | <b>100%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                                | Price      |              |              | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | ROE   | ROA   |
|-----------------------------------------------|------------|--------------|--------------|---------------------|--------------|-------------|---------------|-------------------|-------------|-------|-------|
| Company                                       | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | (%)   | (%)   |
| National Bank of Kuwait                       | 0.979      | 0.005        | 0.51%        | 1.80                | 14.4         | 3.59        | 7,763         | -0.5%             | 9.5%        | 12.9% | 1.6%  |
| Kuwait Finance House                          | 0.788      | 0.005        | 0.64%        | 1.97                | 20.5         | 2.15        | 11,475        | 2.1%              | 8.5%        | 9.6%  | 1.8%  |
| Mobile Telecommunications                     | 0.514      | 0.003        | 0.59%        | 1.78                | 10.3         | 6.85        | 2,224         | -2.9%             | 1.4%        | 17.7% | 5.7%  |
| Boubyan Bank                                  | 0.630      | 0.013        | 2.11%        | 2.48                | 33.6         | 0.92        | 2,496         | 2.6%              | 5.0%        | 7.6%  | 1.0%  |
| Agility Public Warehousing                    | 0.605      | 0.012        | 2.02%        | 0.87                | 18.3         | 0.00        | 1,544         | 3.4%              | 18.9%       | 5.3%  | 3.2%  |
| Mabane Co.                                    | 0.834      | 0.001        | 0.12%        | 1.77                | 16.9         | 1.59        | 1,098         | 7.8%              | -1.1%       | 10.9% | 5.2%  |
| Gulf Bank                                     | 0.290      | 0.004        | 1.40%        | 1.29                | 13.9         | 3.31        | 1,050         | 0.0%              | 3.2%        | 9.3%  | 1.0%  |
| Burgan Bank                                   | 0.202      | 0.000        | 0.00%        | 0.69                | 20.2         | 3.77        | 696           | 5.2%              | 17.4%       | 3.6%  | 0.6%  |
| Human Soft Holding                            | 3.340      | -0.014       | -0.42%       | 3.36                | 10.2         | 11.36       | 427           | -2.7%             | -1.7%       | 32.1% | 27.6% |
| Warba Bank                                    | 0.189      | 0.002        | 1.07%        | 1.00                | 23.4         | 1.56        | 389           | 0.0%              | 1.6%        | 4.3%  | 0.4%  |
| Boubyan Petrochemical                         | 0.601      | 0.011        | 1.86%        | 1.26                | 13.0         | 10.17       | 321           | 1.0%              | 2.7%        | 9.4%  | 5.3%  |
| Kuwait Projects Company Holding               | 0.117      | 0.008        | 7.34%        | 0.67                | 29.3         | 0.00        | 532           | 7.3%              | 11.4%       | 1.9%  | 0.3%  |
| Shamal Al-Zour Al-Oula Power & Water          | 0.169      | 0.003        | 1.81%        | 1.41                | 13.1         | 7.23        | 186           | -0.6%             | -2.3%       | 11.3% | 3.0%  |
| National Industries Group Holding             | 0.237      | 0.002        | 0.85%        | 1.12                | 21.7         | 2.03        | 535           | -0.8%             | 16.2%       | 5.3%  | 3.1%  |
| Boursa Kuwait Securities Co                   | 1.980      | -0.012       | -0.60%       | 6.51                | 25.6         | 4.27        | 398           | -2.5%             | 14.8%       | 25.1% | 18.9% |
| Kuwait International Bank                     | 0.161      | 0.002        | 1.26%        | 0.61                | 16.8         | 2.30        | 247           | 0.0%              | 7.3%        | 3.0%  | 0.5%  |
| Jazeera Airways                               | 1.135      | -0.011       | -0.96%       | 9.79                | 40.7         | 2.44        | 250           | -0.4%             | -18.3%      | 19.8% | 2.2%  |
| Alafco Aviation Lease and Finance             | 0.208      | 0.003        | 1.46%        | 0.92                | NM           | 0.00        | 198           | 2.0%              | 15.6%       | -2.6% | -0.6% |
| Mezzan Holding                                | 0.603      | 0.005        | 0.84%        | 1.75                | 14.8         | 2.01        | 187           | -2.3%             | 4.9%        | 12.4% | 5.1%  |
| Gulf Cable and Electrical Industries Group    | 1.507      | 0.007        | 0.47%        | 1.40                | 15.8         | 4.00        | 313           | 4.6%              | 15.0%       | 9.0%  | 6.9%  |
| National Investments                          | 0.287      | 0.005        | 1.77%        | 1.32                | 92.9         | 9.93        | 229           | 5.5%              | 20.1%       | 1.3%  | 0.8%  |
| Alimti az Investment Group                    | 0.056      | 0.000        | -0.18%       | 0.38                | NM           | 0.00        | 57            | 0.0%              | -1.1%       | -6.2% | -3.9% |
| Kuwait Real Estate                            | 0.227      | -0.004       | -1.73%       | 1.52                | 18.4         | 1.26        | 211           | -5.4%             | 10.7%       | 8.7%  | 3.3%  |
| Integrated Holding                            | 0.523      | -0.007       | -1.32%       | 2.13                | 36.8         | 2.83        | 132           | -2.1%             | 2.5%        | 5.8%  | 3.7%  |
| Kuwait Telecommunications                     | 0.592      | 0.003        | 0.51%        | 2.42                | 18.1         | 5.94        | 591           | 0.0%              | 5.2%        | 13.5% | 7.5%  |
| Salhia Real Estate                            | 0.460      | 0.008        | 1.77%        | 1.39                | 15.6         | 3.16        | 251           | 4.8%              | 7.2%        | 9.2%  | 3.7%  |
| ALI ALGanim                                   | 1.100      | -0.006       | -0.54%       | 4.00                | 11.6         | 6.24        | 301           | -6.1%             | 4.2%        | 40.0% | 15.7% |
| Kuwait Investment                             | 0.192      | -0.008       | -4.00%       | 0.89                | 11.2         | 2.50        | 101           | 1.6%              | 51.2%       | 8.2%  | 4.9%  |
| Arzan Financial Group for Financing and Inves | 0.218      | -0.003       | -1.36%       | 1.51                | 32.3         | 1.77        | 178           | -2.7%             | 3.8%        | 4.6%  | 3.6%  |
| Aayan Leasing and Investment                  | 0.176      | 0.001        | 0.57%        | 1.19                | 9.4          | 4.29        | 117           | -7.4%             | 1.1%        | 13.1% | 8.9%  |
| Commercial Real Estate                        | 0.106      | 0.001        | 0.95%        | 0.65                | 21.2         | 2.77        | 187           | 0.0%              | 3.9%        | 3.1%  | 1.8%  |
| Heavy Engineering Industries and Shipbuilding | 0.841      | -0.001       | -0.12%       | 2.14                | 23.5         | 2.38        | 152           | -0.7%             | 2.6%        | 9.3%  | 3.7%  |
| GFH Financial Group                           | 0.080      | 0.000        | 0.51%        | 0.92                | 8.8          | 6.39        | 277           | -1.9%             | 4.2%        | 10.4% | 1.0%  |
| <b>Total</b>                                  |            | <b>61.06</b> | <b>0.76%</b> | <b>1.91</b>         | <b>22.71</b> | <b>3.58</b> | <b>32,960</b> | <b>1.0%</b>       | <b>7.8%</b> |       |       |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 8,061      | 61.06 | 0.76%   | 7,750          | 7,648   | 45     | 32,960  | 1.0%              | 7.6%    | 8,256        | 6,900 |

## Top 5 Performrs (Today`s Price Change)

|                                      |       |       |       |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-------|-------|-------|-------|-------|
| Kuwait Projects Company Holding      | 0.117 | 0.008 | 7.34% | 0.110 | 0.119 | 67 | 532   | 7.3%  | 11.4% | 0.142 | 0.102 |
| Boubyan Bank                         | 0.630 | 0.013 | 2.11% | 0.615 | 0.615 | 48 | 2,496 | 2.6%  | 5.0%  | 0.735 | 0.563 |
| Agility Public Warehousing           | 0.605 | 0.012 | 2.02% | 0.551 | 0.577 | 71 | 1,544 | 3.4%  | 18.9% | 0.663 | 0.498 |
| Boubyan Petrochemical                | 0.601 | 0.011 | 1.86% | 0.604 | 0.689 | 53 | 321   | 1.0%  | 2.7%  | 0.856 | 0.571 |
| Shamal Al-Zour Al-Oula Power & Water | 0.169 | 0.003 | 1.81% | 0.173 | 0.183 | 45 | 186   | -0.6% | -2.3% | 0.208 | 0.163 |

## Middel Performrs (Today`s Price Change)

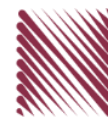
|                                            |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| National Investments                       | 0.287 | 0.005  | 1.77%  | 0.263 | 0.231 | 61 | 229   | 5.5%  | 20.1% | 0.308 | 0.182 |
| Alafco Aviation Lease and Finance          | 0.208 | 0.003  | 1.46%  | 0.195 | 0.184 | 59 | 198   | 2.0%  | 15.6% | 0.215 | 0.162 |
| Kuwait International Bank                  | 0.161 | 0.002  | 1.26%  | 0.157 | 0.159 | 40 | 247   | 0.0%  | 7.3%  | 0.181 | 0.141 |
| Warba Bank                                 | 0.189 | 0.002  | 1.07%  | 0.187 | 0.196 | 50 | 389   | 0.0%  | 1.6%  | 0.231 | 0.165 |
| National Industries Group Holding          | 0.237 | 0.002  | 0.85%  | 0.217 | 0.209 | 51 | 535   | -0.8% | 16.2% | 0.243 | 0.176 |
| Mezzan Holding                             | 0.603 | 0.005  | 0.84%  | 0.578 | 0.514 | 46 | 187   | -2.3% | 4.9%  | 0.620 | 0.360 |
| Mobile Telecommunications                  | 0.514 | 0.003  | 0.59%  | 0.511 | 0.509 | 43 | 2,224 | -2.9% | 1.4%  | 0.572 | 0.451 |
| National Bank of Kuwait                    | 0.979 | 0.005  | 0.51%  | 0.100 | 0.100 | 43 | 7,763 | -0.5% | 9.5%  | 1.210 | 0.996 |
| Gulf Cable and Electrical Industries Group | 1.507 | 0.007  | 0.47%  | 1.396 | 1.252 | 62 | 313   | 4.6%  | 15.0% | 1.540 | 0.999 |
| Burgan Bank                                | 0.202 | 0.000  | 0.00%  | 0.183 | 0.188 | 72 | 696   | 5.2%  | 17.4% | 0.229 | 0.157 |
| Alimtiiaz Investment Group                 | 0.056 | 0.000  | -0.18% | 0.059 | 0.062 | 21 | 57    | 0.0%  | -1.1% | 0.073 | 0.052 |
| Human Soft Holding                         | 3.340 | -0.014 | -0.42% | 3.334 | 3.322 | 43 | 427   | -2.7% | -1.7% | 3.845 | 2.972 |

## Bottom 5 Performrs (Today`s Price Change)

|                             |       |        |        |       |       |    |     |       |        |       |       |
|-----------------------------|-------|--------|--------|-------|-------|----|-----|-------|--------|-------|-------|
| ALI ALGanim                 | 1.100 | -0.006 | -0.54% | 1.111 | 1.082 | 28 | 301 | -6.1% | 4.2%   | 1.287 | 0.855 |
| Boursa Kuwait Securities Co | 1.980 | -0.012 | -0.60% | 1.903 | 1.851 | 16 | 398 | -2.5% | 14.8%  | 2.180 | 1.641 |
| Jazeera Airways             | 1.135 | -0.011 | -0.96% | 1.273 | 1.577 | 45 | 250 | -0.4% | -18.3% | 2.200 | 0.955 |
| Integrated Holding          | 0.523 | -0.007 | -1.32% | 0.517 | 0.444 | 47 | 132 | -2.1% | 2.5%   | 0.555 | 0.345 |
| Kuwait Real Estate          | 0.227 | -0.004 | -1.73% | 0.221 | 0.163 | 35 | 211 | -5.4% | 10.7%  | 0.261 | 0.101 |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap       | Price Performance |         | Trading Indicators |              | ROE   | ROA  | 52 Week (KD) |       | MKT Cap       |
|--------------------------------------------|------------|--------|---------|---------------------|-------|------|---------------|-------------------|---------|--------------------|--------------|-------|------|--------------|-------|---------------|
| Company                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD         | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)  | High         | Low   | %             |
| National Bank of Kuwait                    | 0.979      | 0.005  | 0.51%   | 1.80                | 14.41 | 3.59 | 7,763         | -0.5%             | 9.5%    | 3.72               | 3.82         | 12.9% | 1.6% | 1.069        | 0.838 | 17.88%        |
| Kuwait Finance House                       | 0.788      | 0.005  | 0.64%   | 1.97                | 20.48 | 2.15 | 11,475        | 2.1%              | 8.5%    | 5.28               | 6.74         | 9.6%  | 1.8% | 0.802        | 0.659 | 26.44%        |
| Boubyan Bank                               | 0.630      | 0.013  | 2.11%   | 2.48                | 33.58 | 0.92 | 2,496         | 2.6%              | 5.0%    | 1.78               | 2.85         | 7.6%  | 1.0% | 0.735        | 0.563 | 5.75%         |
| Commercial Bank of Kuwait                  | 0.506      | -0.007 | -1.36%  | 1.40                | 7.28  | 4.78 | 931           | 1.2%              | -2.7%   | 0.00               | 0.01         | 19.6% | 3.1% | 0.730        | 0.480 | 2.14%         |
| Gulf Bank                                  | 0.290      | 0.004  | 1.40%   | 1.29                | 13.86 | 3.31 | 1,050         | 0.0%              | 3.2%    | 1.14               | 3.94         | 9.3%  | 1.0% | 0.300        | 0.235 | 2.42%         |
| Burgan Bank                                | 0.202      | 0.000  | 0.00%   | 0.69                | 20.20 | 3.77 | 696           | 5.2%              | 17.4%   | 1.45               | 7.23         | 3.6%  | 0.6% | 0.229        | 0.157 | 1.60%         |
| Ahli United Bank                           | 0.288      | 0.000  | 0.00%   | 0.95                | 18.34 | 2.78 | 649           | 0.3%              | 9.9%    | 0.00               | 0.00         | 5.2%  | 0.9% | 0.295        | 0.240 | 1.49%         |
| Warba Bank                                 | 0.189      | 0.002  | 1.07%   | 1.00                | 23.45 | 1.56 | 389           | 0.0%              | 1.6%    | 0.30               | 1.60         | 4.3%  | 0.4% | 0.231        | 0.165 | 0.90%         |
| Al Ahli Bank of Kuwait                     | 0.277      | -0.003 | -1.07%  | 1.05                | 14.96 | 2.65 | 653           | 9.5%              | 18.9%   | 0.78               | 2.83         | 6.3%  | 0.7% | 0.332        | 0.208 | 1.51%         |
| Kuwait International Bank                  | 0.161      | 0.002  | 1.26%   | 0.61                | 16.75 | 2.30 | 247           | 0.0%              | 7.3%    | 1.13               | 7.05         | 3.0%  | 0.5% | 0.181        | 0.141 | 0.57%         |
| <b>Total Banking Sector - 10 Companies</b> |            |        |         |                     |       |      | <b>26,350</b> |                   |         | <b>15.58</b>       | <b>36.08</b> |       |      |              |       | <b>60.70%</b> |

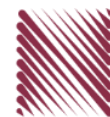
| Basic Materials                            | Price      |       |         | Valuation Multiples |       |       | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------|------------|-------|---------|---------------------|-------|-------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                    | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Boubyan Petrochemical                      | 0.601      | 0.011 | 1.86%   | 1.26                | 12.97 | 10.17 | 321        | 1.01%             | 2.74%   | 0.74               | 1.24        | 9.4%  | 5.3%  | 0.856        | 0.571 | 0.74%        |
| Al Kout Industrial Projects                | 0.767      | 0.000 | 0.00%   | 2.34                | 10.45 | 6.52  | 77         | 0.00%             | -4.72%  | 0.00               | 0.00        | 23.2% | 17.6% | 0.900        | 0.390 | 0.18%        |
| Kuwait Foundry                             | 0.576      | 0.008 | 1.41%   | 2.87                | 6.23  | 18.90 | 37         | 12.94%            | 39.47%  | 0.05               | 0.09        | 39.3% | 37.6% | 0.579        | 0.239 | 0.09%        |
| <b>Total Basic Materials - 3 Companies</b> |            |       |         |                     |       |       | <b>436</b> |                   |         | <b>0.79</b>        | <b>1.33</b> |       |       |              |       | <b>1.00%</b> |

| Consumer Goods                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Mezzan Holding                            | 0.603      | 0.005 | 0.84%   | 1.75                | 14.79 | 2.01 | 187        | -2.3%             | 4.9%    | 0.39               | 0.65        | 12.4% | 5.1%  | 0.620        | 0.360 | 0.43%        |
| Livestock Transport and Trading           | 0.112      | 0.000 | 0.00%   | 0.80                | NM    | 0.00 | 23         | 5.7%              | 14.3%   | 0.01               | 0.12        | -8.2% | -4.3% | 0.125        | 0.091 | 0.05%        |
| <b>Total Consumer Goods - 2 Companies</b> |            |       |         |                     |       |      | <b>210</b> |                   |         | <b>0.41</b>        | <b>0.77</b> |       |       |              |       | <b>0.48%</b> |

| Consumer Services                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE   | ROA     | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|-------------|-------|---------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)     | High         | Low   | %            |
| Jazeera Airways                               | 1.135      | -0.011 | -0.96%  | 9.79                | 40.74 | 2.44 | 250          | -0.4%             | -18.3%  | 0.40               | 0.35        | 19.8% | 2.2%    | 2.200        | 0.955 | 0.58%        |
| Kuwait National Cinema                        | 1.199      | 0.000  | 0.00%   | 1.34                | 12.72 | 5.00 | 111          | 2.9%              | 0.2%    | 0.00               | 0.00        | 10.9% | 4.4%    | 1.258        | 0.940 | 0.26%        |
| Oula Fuel Marketing                           | 0.143      | -0.002 | -1.38%  | 0.87                | 13.95 | 3.45 | 58           | -2.7%             | 3.6%    | 0.01               | 0.05        | 6.4%  | 3.2%    | 0.180        | 0.121 | 0.13%        |
| Al Soor Fuel Marketing                        | 0.143      | 0.000  | 0.00%   | 0.81                | 14.33 | 3.50 | 58           | -3.4%             | 4.4%    | 0.00               | 0.02        | 5.9%  | 4.2%    | 0.168        | 0.120 | 0.13%        |
| Sultan Center Food Products                   | 0.101      | 0.000  | 0.00%   | 0.49                | NM    | 0.00 | 28           | -2.9%             | 12.2%   | 0.03               | 0.30        | -7.8% | -1.4%   | 0.149        | 0.076 | 0.07%        |
| Jiyad Holding                                 | 0.018      | 0.000  | 0.00%   | 0.18                | 1.38  | 0.00 | 3            | 0.0%              | 0.0%    | 0.00               | 0.00        | 13.9% | 13.6%   | 0.030        | 0.014 | 0.01%        |
| IFA Hotels and Resorts                        | 1.012      | -0.012 | -1.17%  | 11.88               | 17.26 | 0.00 | 186          | 36.0%             | 26.5%   | 0.99               | 0.98        | 97.2% | 5.3%    | 1.090        | 0.058 | 0.43%        |
| Kuwait Resorts                                | 0.081      | 0.000  | 0.00%   | 0.52                | 17.38 | 3.60 | 16           | 1.3%              | 14.4%   | 0.02               | 0.26        | 3.0%  | 2.7%    | 0.083        | 0.065 | 0.04%        |
| Future Kid Entertainment and Real Estate      | 0.125      | 0.001  | 0.81%   | 0.93                | 10.02 | 4.84 | 14           | 11.6%             | 30.2%   | 0.35               | 2.76        | 9.8%  | 5.1%    | 0.141        | 0.089 | 0.03%        |
| Al Eid Food                                   | 0.194      | 0.001  | 0.52%   | 1.50                | 12.77 | 2.36 | 59           | -1.0%             | 8.4%    | 0.03               | 0.16        | 12.2% | 9.6%    | 0.222        | 0.163 | 0.14%        |
| Kuwait Hotels                                 | 0.197      | -0.010 | -4.83%  | 1.99                | 11.94 | 0.00 | 11           | -4.8%             | 15.2%   | 0.00               | 0.01        | NM    | #VALUE! | 0.228        | 0.115 | 0.03%        |
| Palms Agro Production                         | 0.207      | -0.011 | -5.05%  | 1.97                | 34.62 | 0.00 | 11           | 202.2%            | 155.6%  | 0.02               | 0.10        | 5.8%  | 4.7%    | 0.381        | 0.062 | 0.02%        |
| ALI ALGanim                                   | 1.100      | -0.006 | -0.54%  | 4.00                | 11.61 | 6.24 | 301          | -6.1%             | nm      | 0.41               | 0.37        | 40.0% | 15.7%   | 1.287        | 0.855 | 0.69%        |
| <b>Total Consumer Services - 13 Companies</b> |            |        |         |                     |       |      | <b>1,105</b> |                   |         | <b>2.26</b>        | <b>5.36</b> |       |         |              |       | <b>2.55%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 | Price      |        |         | Valuation Multiples |        |       | MKT Cap      | Price Performance |         | Trading Indicators |               | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|----------------------------------------------------|------------|--------|---------|---------------------|--------|-------|--------------|-------------------|---------|--------------------|---------------|--------|--------|--------------|-------|--------------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)     | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                               | 0.256      | 0.002  | 0.79%   | 2.08                | 5.25   | 13.26 | 288          | -3.0%             | 0.8%    | 0.00               | 0.01          | 31.5%  | 10.7%  | 0.374        | 0.237 | 0.66%        |
| Kuwait Projects Company Holding                    | 0.117      | 0.008  | 7.34%   | 0.67                | 29.32  | 0.00  | 532          | 7.3%              | 11.4%   | 4.62               | 40.14         | 1.9%   | 0.3%   | 0.142        | 0.102 | 1.23%        |
| National Industries Group Holding                  | 0.237      | 0.002  | 0.85%   | 1.12                | 21.68  | 2.03  | 535          | -0.8%             | 16.2%   | 1.64               | 6.95          | 5.3%   | 3.1%   | 0.243        | 0.176 | 1.23%        |
| Boursa Kuwait Securities Co                        | 1.980      | -0.012 | -0.60%  | 6.51                | 25.63  | 4.27  | 398          | -2.5%             | 14.8%   | 0.35               | 0.18          | 25.1%  | 18.9%  | 2.180        | 1.641 | 0.92%        |
| GFH Financial Group                                | 0.080      | 0.000  | 0.51%   | 0.92                | 8.85   | 6.39  | 277          | -1.9%             | 4.2%    | 0.23               | 2.97          | 10.4%  | 1.0%   | 0.095        | 0.069 | 0.64%        |
| National Investments                               | 0.287      | 0.005  | 1.77%   | 1.32                | 92.88  | 9.93  | 229          | 5.5%              | 20.1%   | 1.65               | 5.85          | 1.3%   | 0.8%   | 0.308        | 0.182 | 0.53%        |
| Tamdeen Investment                                 | 0.479      | 0.000  | 0.00%   | 0.49                | 10.65  | 2.51  | 160          | -7.9%             | 12.7%   | 0.00               | 0.00          | 4.7%   | 4.2%   | 0.605        | 0.424 | 0.37%        |
| Alimtiiaz Investment Group                         | 0.056      | 0.000  | -0.18%  | 0.38                | NM     | 0.00  | 57           | 0.0%              | -1.1%   | 0.03               | 0.47          | -6.2%  | -3.9%  | 0.073        | 0.052 | 0.13%        |
| Commercial Facilities                              | 0.189      | -0.002 | -1.05%  | 0.60                | 11.31  | 8.38  | 96           | 12.5%             | 18.9%   | 0.02               | 0.13          | 5.3%   | 3.0%   | 0.199        | 0.149 | 0.22%        |
| Aayan Leasing and Investment                       | 0.176      | 0.001  | 0.57%   | 1.19                | 9.45   | 4.29  | 117          | -7.4%             | 1.1%    | 0.46               | 2.63          | 13.1%  | 8.9%   | 0.191        | 0.121 | 0.27%        |
| Kuwait Investment                                  | 0.192      | -0.008 | -4.00%  | 0.89                | 11.21  | 2.50  | 101          | 1.6%              | 51.2%   | 4.24               | 21.37         | 8.2%   | 4.9%   | 0.227        | 0.110 | 0.23%        |
| Noor Financial Investment                          | 0.241      | 0.003  | 1.26%   | 1.25                | 3.64   | 2.10  | 123          | 0.4%              | 6.6%    | 0.21               | 0.89          | 37.7%  | 28.3%  | 0.260        | 0.141 | 0.28%        |
| Arzan Financial Group for Financing and Investment | 0.218      | -0.003 | -1.36%  | 1.51                | 32.30  | 1.77  | 178          | -2.7%             | 3.8%    | 2.47               | 11.30         | 4.6%   | 3.6%   | 0.249        | 0.099 | 0.41%        |
| Kuwait Financial Centre                            | 0.127      | 0.000  | 0.00%   | 0.60                | 15.30  | 3.94  | 64           | 0.0%              | 25.7%   | 0.04               | 0.31          | 4.0%   | 4.7%   | 0.139        | 0.090 | 0.15%        |
| Gulf Investment House                              | 0.379      | -0.001 | -0.26%  | 3.50                | 66     | 0.00  | 153          | -1.0%             | 14.8%   | 0.01               | 0.03          | 5.4%   | 5.7%   | 0.431        | 0.309 | 0.35%        |
| Arabi Group Holdings                               | 0.540      | 0.020  | 3.85%   | 4.14                | NM     | 0.00  | 187          | -7.1%             | 5.3%    | 0.60               | 1.15          | -20.4% | -2.4%  | 0.607        | 0.207 | 0.43%        |
| Kuwait and Middle East Financial Investment        | 0.093      | 0.000  | -0.11%  | 0.90                | NM     | 0.00  | 20           | 5.1%              | 14.2%   | 0.00               | 0.00          | -12.0% | -4.1%  | 0.103        | 0.073 | 0.05%        |
| Privatization Holding                              | 0.042      | 0.000  | 0.24%   | 0.40                | NM     | 0.00  | 26           | 9.9%              | 44.8%   | 0.03               | 0.82          | -8.6%  | -5.4%  | 0.043        | 0.022 | 0.06%        |
| Asiya Capital Investments                          | 0.046      | -0.001 | -1.72%  | 0.55                | NM     | 0.00  | 37           | -3.6%             | 5.3%    | 0.01               | 0.32          | -23.5% | -23.1% | 0.063        | 0.040 | 0.08%        |
| Umm Al Qaiwain General Investment Co               | 0.098      | 0.000  | 0.00%   | 0.65                | 11.48  | 5.11  | 36           | 0.0%              | 3.2%    | 0.00               | 0.00          | NM     | NM     | 0.100        | 0.085 | 0.08%        |
| Securities House                                   | 0.057      | 0.001  | 1.43%   | 0.58                | NM     | 0.00  | 23           | 0.5%              | 5.2%    | 0.01               | 0.18          | -0.7%  | -0.9%  | 0.071        | 0.050 | 0.05%        |
| Kamco Investment                                   | 0.106      | 0.002  | 1.92%   | 0.63                | 124.71 | 9.62  | 36           | 9.2%              | 23.3%   | 0.17               | 1.61          | 0.5%   | 0.3%   | 0.115        | 0.082 | 0.08%        |
| First Investment                                   | 0.044      | -0.002 | -4.13%  | 0.83                | NM     | 0.00  | 20           | -1.7%             | 20.2%   | 0.03               | 0.56          | -67.8% | -31.5% | 0.064        | 0.027 | 0.05%        |
| Inovest BSC Public                                 | 0.085      | -0.002 | -2.53%  | 0.00                | NM     | 0.00  | 25           | -1.4%             | -1.5%   | 0.03               | 0.32          | 0.9%   | 0.7%   | 0.096        | 0.062 | 0.06%        |
| Coast Investment and Development                   | 0.074      | 0.002  | 3.08%   | 0.74                | 21.74  | 6.99  | 34           | 2.6%              | 8.5%    | 0.18               | 2.49          | 3.4%   | 3.3%   | 0.117        | 0.065 | 0.08%        |
| Al Madar Investment                                | 0.084      | 0.000  | -0.48%  | 0.78                | 149.11 | 0.00  | 17           | 0.6%              | 4.4%    | 0.00               | 0.00          | 0.5%   | 0.5%   | 0.115        | 0.074 | 0.04%        |
| Bayan Investment                                   | 0.045      | 0.000  | 0.00%   | 0.72                | NM     | 0.00  | 10           | 6.1%              | 13.9%   | 0.05               | 1.18          | -21.0% | -10.5% | 0.060        | 0.027 | 0.02%        |
| Al Manar Financing and Leasing                     | 0.071      | 0.000  | 0.28%   | 0.68                | 13.30  | 4.22  | 19           | 16.3%             | 25.5%   | 0.08               | 1.05          | 5.1%   | 3.6%   | 0.073        | 0.048 | 0.04%        |
| Manazel Holding                                    | 0.032      | -0.001 | -1.86%  | 0.96                | 263.33 | 0.00  | 14           | -7.9%             | 14.1%   | 0.11               | 3.31          | 0.3%   | 0.2%   | 0.038        | 0.017 | 0.03%        |
| KFIC Investment                                    | 0.073      | 0.003  | 3.72%   | 0.56                | NM     | 0.00  | 22           | 8.7%              | 8.0%    | 0.14               | 1.87          | -3.5%  | -2.7%  | 0.080        | 0.055 | 0.05%        |
| National International Holding                     | 0.110      | 0.000  | 0.00%   | 0.67                | 9.67   | 4.50  | 25           | 0.9%              | 1.9%    | 0.05               | 0.41          | NM     | NM     | 0.134        | 0.100 | 0.06%        |
| Osoul Investment                                   | 0.090      | -0.005 | -4.95%  | 0.86                | 19.59  | 6.32  | 11           | -4.9%             | 0.3%    | 0.00               | 0.00          | 3.7%   | 2.9%   | 0.106        | 0.078 | 0.03%        |
| UniCap Investment and Finance                      | 0.103      | -0.008 | -7.21%  | 1.23                | NM     | 0.00  | 25           | 12.3%             | 15.2%   | 0.68               | 6.34          | -4.7%  | -1.5%  | 0.118        | 0.040 | 0.06%        |
| Amar Finance and Leasing                           | 0.061      | -0.001 | -1.47%  | 0.55                | 11.02  | 0.00  | 12           | -5.5%             | -4.4%   | 0.02               | 0.28          | 5.1%   | 4.9%   | 0.074        | 0.048 | 0.03%        |
| Gulf North Africa Holding                          | 0.272      | -0.001 | -0.37%  | 1.72                | 59.40  | 0.00  | 20           | -1.8%             | 5.0%    | 0.28               | 1.03          | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                   | 0.410      | -0.022 | -5.09%  | 1.64                | 7.64   | 0.00  | 102          | 1.7%              | 33.6%   | 4.72               | 11.14         | NM     | NM     | 0.453        | 0.079 | 0.24%        |
| Credit Rating and Collection                       | 0.051      | 0.011  | 27.82%  | 1.64                | 170.00 | 0.00  | 8            | 82.8%             | 142.9%  | 0.20               | 4.28          | 1.0%   | 1.0%   | 0.062        | 0.014 | 0.02%        |
| Ektitab Holding                                    | 0.019      | 0.000  | 1.60%   | 0.65                | NM     | 0.00  | 6            | -2.6%             | 10.5%   | 0.01               | 0.38          | NM     | NM     | 0.030        | 0.008 | 0.01%        |
| Kuwait Emirates Holding Co                         | 0.040      | -0.002 | -4.29%  | 0.67                | 1.47   | 0.00  | 7            | 12.0%             | 18.2%   | 0.01               | 0.25          | 33.1%  | 27.3%  | 0.048        | 0.024 | 0.02%        |
| Warba Capital Holding                              | 0.162      | -0.001 | -0.61%  | 1.55                | NM     | 0.00  | 5            | 12.5%             | 54.3%   | 0.12               | 0.70          | -22.8% | -21.2% | 0.311        | 0.070 | 0.01%        |
| National Consumer Holding                          | 0.116      | -0.001 | -0.85%  | 1.22                | 42.96  | 0.00  | 35           | 0.0%              | 9.4%    | 0.21               | 1.78          | 2.8%   | 2.6%   | 0.132        | 0.100 | 0.08%        |
| Al Deera Holding                                   | 0.449      | -0.001 | -0.22%  | 2.50                | 33.41  | 0.00  | 41           | -3.4%             | 66.3%   | 0.00               | 0.00          | 8.5%   | 4.4%   | 0.575        | 0.134 | 0.09%        |
| AL Safat Investment                                | 0.102      | 0.000  | 0.00%   | 1.26                | 23.67  | 0.00  | 39           | 4.7%              | 6.6%    | 0.24               | 2.39          | 5.5%   | 2.7%   | 0.121        | 0.086 | 0.09%        |
| Gulf Franchising Holding                           | 0.092      | 0.004  | 4.32%   | 1.91                | NM     | 0.00  | 4            | 57.2%             | 62.5%   | 0.00               | 0.01          | -48.7% | -15.7% | 0.143        | 0.044 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>     |            |        |         |                     |        |       | <b>4,172</b> |                   |         | <b>23.94</b>       | <b>137.10</b> |        |        |              |       | <b>9.61%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                 | Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|---------------------------------|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                 | Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| MIDAN.KW                        | Al-Maidan Clinic for Oral Health Services | 0.795      | 0.000 | 0.00%   | 2.27                | 12.11 | 0.70 | 161     | 0.0%              | 0.0%    | 0.00               | 0.00      | 23.0% | 14.8% | 0.800        | 0.583 | 0.37%   |
| ATCK.KW                         | Advanced Technology                       | 0.438      | 0.000 | 0.00%   | 0.93                | 12.93 | 4.57 | 66      | -6.8%             | -6.6%   | 0.00               | 0.00      | 7.4%  | 1.2%  | 0.500        | 0.381 | 0.15%   |
| Total Health Care - 2 Companies |                                           |            |       |         |                     |       |      | 227     |                   |         | 0.00               | 0.00      |       |       |              |       | 0.52%   |

|                                  | Industrials                                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|----------------------------------|---------------------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
|                                  | Company                                           | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| AGLT.KW                          | Agility Public Warehousing                        | 0.605      | 0.012  | 2.02%   | 0.87                | 18.34 | 0.00  | 1,544   | 3.4%              | 18.9%   | 2.16               | 3.63      | 5.3%    | 3.2%   | 0.663        | 0.498 | 3.56%   |
| HUMN.KW                          | Human Soft Holding                                | 3.340      | -0.014 | -0.42%  | 3.36                | 10.21 | 11.36 | 427     | -2.7%             | -1.7%   | 0.29               | 0.09      | 32.1%   | 27.6%  | 3.845        | 2.972 | 0.98%   |
| ALAF.KW                          | Alafco Aviation Lease and Finance                 | 0.208      | 0.003  | 1.46%   | 0.92                | NM    | 0.00  | 198     | 2.0%              | 15.6%   | 0.07               | 0.32      | -2.6%   | -0.6%  | 0.215        | 0.162 | 0.46%   |
| KCEM.KW                          | Kuwait Cement                                     | 0.175      | 0.008  | 4.79%   | 0.67                | 36.46 | 2.99  | 125     | 25.2%             | 30.6%   | 0.65               | 3.80      | 1.8%    | 1.2%   | 0.214        | 0.123 | 0.29%   |
| CABL.KW                          | Gulf Cable and Electrical Industries Group        | 1.507      | 0.007  | 0.47%   | 1.40                | 15.82 | 4.00  | 313     | 4.6%              | 15.0%   | 0.37               | 0.24      | 9.0%    | 6.9%   | 1.540        | 0.999 | 0.72%   |
| INTG.KW                          | Integrated Holding                                | 0.523      | -0.007 | -1.32%  | 2.13                | 36.75 | 2.83  | 132     | -2.1%             | 2.5%    | 0.42               | 0.78      | 5.8%    | 3.7%   | 0.555        | 0.345 | 0.30%   |
| PCEM.KW                          | Kuwait Portland Cement                            | 0.900      | -0.018 | -1.96%  | 1.21                | 13.83 | 7.63  | 90      | 3.7%              | 7.1%    | 0.01               | 0.01      | 8.5%    | 6.5%   | 0.945        | 0.800 | 0.21%   |
| UPAC.KW                          | United Projects for Aviation Services             | 0.177      | -0.008 | -4.32%  | 0.63                | 25.29 | 0.00  | 67      | 12.7%             | -1.1%   | 0.00               | 0.02      | 2.5%    | 1.3%   | 0.268        | 0.145 | 0.15%   |
| SHIP.KW                          | Heavy Engineering Industries and Shipbuilding     | 0.841      | -0.001 | -0.12%  | 2.14                | 23.50 | 2.38  | 152     | -0.7%             | 2.6%    | 0.36               | 0.42      | 9.3%    | 3.7%   | 0.890        | 0.566 | 0.35%   |
| NIBM.KW                          | National Industries                               | 0.160      | -0.001 | -0.62%  | 0.67                | 12.74 | 6.21  | 58      | 1.9%              | 1.9%    | 0.02               | 0.10      | 5.2%    | 3.7%   | 0.195        | 0.152 | 0.13%   |
| ACIC.KW                          | ACICO Industries                                  | 0.080      | 0.000  | 0.00%   | 1.00                | NM    | 0.00  | 26      | 0.0%              | 0.0%    | 0.00               | 0.00      | -82.9%  | -11.6% | 0.080        | 0.080 | 0.06%   |
| KCPC.KW                          | Kuwait Company for Process Plant Construction and | 0.291      | 0.002  | 0.69%   | 1.07                | 12.29 | 6.92  | 35      | 8.6%              | 24.4%   | 0.02               | 0.06      | 9.0%    | 5.6%   | 0.315        | 0.226 | 0.08%   |
| CGCK.KW                          | Combined Group Contracting                        | 0.425      | 0.000  | 0.00%   | 1.38                | 7.40  | 7.06  | 73      | -2.5%             | -6.0%   | 0.31               | 0.74      | 19.4%   | 4.9%   | 0.452        | 0.362 | 0.17%   |
| KGLK.KW                          | Kuwait and Gulf Link Transport                    | 0.061      | -0.004 | -6.01%  | 0.46                | NM    | 0.00  | 17      | 0.2%              | 16.2%   | 0.02               | 0.35      | -23.2%  | -5.3%  | 0.070        | 0.039 | 0.04%   |
| PAPE.KW                          | Shuaiba Industrial                                | 0.179      | -0.003 | -1.65%  | 0.95                | 12.44 | 6.59  | 18      | -0.6%             | 13.3%   | 0.01               | 0.05      | 7.7%    | 6.1%   | 0.230        | 0.139 | 0.04%   |
| CLEA.KW                          | National Cleaning                                 | 0.051      | -0.001 | -1.17%  | 0.42                | NM    | 0.00  | 12      | 0.0%              | 29.5%   | 0.00               | 0.00      | -3.0%   | -1.0%  | 0.058        | 0.023 | 0.03%   |
| MBRD.KW                          | Mubarrad Holding                                  | 0.084      | 0.001  | 0.72%   | 0.69                | 11.23 | 6.00  | 14      | 3.3%              | 2.6%    | 0.01               | 0.17      | 5.9%    | 5.3%   | 0.095        | 0.067 | 0.03%   |
| SPEC.KW                          | Specialities Group Holding                        | 0.116      | -0.001 | -0.85%  | 0.62                | 10.10 | 5.70  | 20      | 5.5%              | 12.6%   | 0.11               | 0.96      | 6.2%    | 4.2%   | 0.123        | 0.095 | 0.05%   |
| SALB.KW                          | Salbookh Trading                                  | 0.008      | 0.000  | 0.00%   | 2.78                | NM    | 0.00  | 1       | 0.0%              | 0.0%    | 0.00               | 0.00      | -171.6% | -62.1% | 0.015        | 0.007 | 0.00%   |
| MRCK.KW                          | Metal and Recycling                               | 0.109      | 0.009  | 9.00%   | 1.28                | 15.42 | 0.00  | 10      | 25.9%             | 31.3%   | 0.00               | 0.02      | 8.7%    | 3.6%   | 0.117        | 0.040 | 0.02%   |
| EQUI.KW                          | Equipment Holding                                 | 0.029      | 0.000  | 0.00%   | 0.56                | NM    | 0.00  | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -19.1%  | -5.2%  | 0.047        | 0.020 | 0.01%   |
| JTC.KW                           | Jassim Transport & Stevedoring                    | 0.349      | 0.004  | 1.16%   | 1.07                | 9.44  | 5.22  | 52      | 1.7%              | 7.7%    | 0.01               | 0.12      | 11.7%   | 8.7%   | 0.365        | 0.301 | 0.12%   |
| Total Industrials - 22 Companies |                                                   |            |        |         |                     |       |       | 3,384   |                   |         | 4.84               | 11.89     |         |        |              |       | 7.80%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                               | Insurance                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|---------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                               | Company                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| GINS.KW                       | Gulf Insurance Group            | 1.900      | 0.012  | 0.64%   | 1.86                | 14.77 | 2.86  | 539     | 1.9%              | 1.1%    | 1.10               | 0.58      | 12.9% | 3.7%  | 1.909        | 0.965 | 1.24%   |
| AINS.KW                       | Al Ahleia Insurance             | 0.620      | -0.005 | -0.80%  | 1.00                | 6.83  | 6.40  | 134     | -3.9%             | 1.6%    | 0.01               | 0.01      | 14.7% | 5.5%  | 0.720        | 0.510 | 0.31%   |
| KINS.KW                       | Kuwait Insurance                | 0.506      | 0.001  | 0.20%   | 0.67                | 2.34  | 7.92  | 94      | 2.2%              | 7.7%    | 0.15               | 0.29      | NULL  | NULL  | 0.577        | 0.415 | 0.22%   |
| KWRE.KW                       | Kuwait Reinsurance              | 0.420      | 0.057  | 15.70%  | 1.37                | 10.06 | 1.52  | 109     | 10.8%             | 9.1%    | 0.00               | 0.01      | 14.4% | 6.0%  | 0.420        | 0.282 | 0.25%   |
| BKIK.KW                       | Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%   | 1.22                | 9.82  | 10.65 | 29      | 0.0%              | 0.0%    | 0.00               | 0.00      | 12.6% | 3.4%  | 0.191        | 0.191 | 0.07%   |
| WINSRE.KW                     | Warba Insurance and Reinsurance | 0.108      | -0.001 | -0.92%  | 0.81                | 5.49  | 5.20  | 26      | -1.8%             | 7.2%    | 0.06               | 0.53      | 13.9% | 5.1%  | 0.124        | 0.095 | 0.06%   |
| FTIK.KW                       | First Takaful Insurance         | 0.219      | 0.011  | 5.29%   | 2.57                | NM    | 0.00  | 23      | -10.0%            | 277.6%  | 0.28               | 1.26      | -2.2% | -1.5% | 0.474        | 0.038 | 0.05%   |
| WETH.KW                       | Wethaq Takaful Insurance        | 0.037      | 0.000  | 0.54%   | 1.01                | 72.94 | 0.00  | 4       | 42.5%             | 55.0%   | 0.09               | 2.44      | 1.4%  | 1.3%  | 0.051        | 0.019 | 0.01%   |
| Total Insurance - 8 Companies |                                 |            |        |         |                     |       |       | 958     |                   |         | 1.69               | 5.13      |       |       |              |       | 2.21%   |

|                            | Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|----------------------------|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                            | Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| NAPS.KW                    | National Petroleum Services                      | 0.760      | -0.038 | -4.76%  | 1.68                | 9.40  | 6.27 | 74      | -1.3%             | -5.4%   | 0.00               | 0.01      | 18.5% | 14.7% | 0.850        | 0.690 | 0.17%   |
| IPGK.KW                    | Independent Petroleum Group                      | 0.477      | 0.001  | 0.21%   | 0.82                | 11.03 | 6.30 | 86      | -1.2%             | 13.6%   | 0.02               | 0.03      | 7.6%  | 1.7%  | 0.545        | 0.374 | 0.20%   |
| ABAR.KW                    | Burgan for Well Drilling Trading and Maintenance | 0.110      | 0.003  | 2.80%   | 0.38                | 9.96  | 0.00 | 29      | 1.9%              | 23.7%   | 0.12               | 1.09      | 3.9%  | 1.4%  | 0.130        | 0.087 | 0.07%   |
| ENER.KW                    | Energy House Holding                             | 0.208      | 0.015  | 7.77%   | 2.10                | 43.33 | 0.00 | 9       | 176.2%            | 230.2%  | 0.00               | 0.00      | 1.7%  | 1.9%  | 0.254        | 0.047 | 0.02%   |
| GPIK.KW                    | Gulf Petroleum Investment                        | 0.014      | 0.000  | 0.00%   | 0.20                | NM    | 0.00 | 6       | 0.0%              | 0.0%    | 0.00               | 0.00      | -3.6% | -2.2% | 0.014        | 0.012 | 0.01%   |
| SENE.KW                    | Senenergy Holding                                | 0.039      | 0.000  | -0.51%  | 0.86                | NM    | 0.00 | 8       | 6.8%              | 27.9%   | 0.00               | 0.02      | -6.3% | -3.8% | 0.043        | 0.026 | 0.02%   |
| Total Energy - 6 Companies |                                                  |            |        |         |                     |       |      | 212     |                   |         | 0.14               | 1.15      |       |       |              |       | 0.49%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                  | Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X) | DY%  | Mn KD | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs) | (%)    | (%)    | High  | Low   | %     |
|----------------------------------|--------------------------------------------------|------------|--------|---------|--------|-------|------|-------|--------|---------|---------------|-----------|--------|--------|-------|-------|-------|
| MABK.KW                          | Mabane Co.                                       | 0.834      | 0.001  | 0.12%   | 1.77   | 16.89 | 1.59 | 1,098 | 7.8%   | -1.1%   | 1.09          | 1.31      | 10.9%  | 5.2%   | 0.894 | 0.680 | 2.53% |
| SREK.KW                          | Salhia Real Estate                               | 0.460      | 0.008  | 1.77%   | 1.39   | 15.64 | 3.16 | 251   | 4.8%   | 7.2%    | 0.68          | 1.49      | 9.2%   | 3.7%   | 0.550 | 0.383 | 0.58% |
| TIJK.KW                          | Commercial Real Estate                           | 0.106      | 0.001  | 0.95%   | 0.65   | 21.20 | 2.77 | 187   | 0.0%   | 3.9%    | 0.55          | 5.21      | 3.1%   | 1.8%   | 0.111 | 0.092 | 0.43% |
| NREK.KW                          | National Real Estate                             | 0.080      | 0.002  | 2.31%   | 0.39   | 29.16 | 0.00 | 150   | -0.6%  | 20.4%   | 0.57          | 7.14      | 1.4%   | 1.0%   | 0.097 | 0.064 | 0.34% |
| TAMK.KW                          | Tamdeen Real Estate                              | 0.395      | 0.000  | 0.00%   | 0.69   | 10.04 | 3.04 | 159   | 1.3%   | 10.0%   | 0.01          | 0.02      | 7.0%   | 4.0%   | 0.405 | 0.325 | 0.37% |
| KREK.KW                          | Kuwait Real Estate                               | 0.227      | -0.004 | -1.73%  | 1.52   | 18.37 | 1.26 | 211   | -5.4%  | 10.7%   | 3.39          | 14.90     | 8.7%   | 3.3%   | 0.261 | 0.101 | 0.49% |
| UREK.KW                          | United Real Estate                               | 0.055      | 0.002  | 4.53%   | 0.38   | NM    | 0.00 | 72    | 6.5%   | 19.7%   | 0.61          | 11.18     | 0.0%   | 0.1%   | 0.065 | 0.043 | 0.17% |
| FIRST.KW                         | First Dubai for Real Estate Development          | 0.039      | -0.001 | -1.26%  | 0.39   | NM    | 0.00 | 29    | -0.5%  | 6.5%    | 0.07          | 1.85      | -4.0%  | -2.5%  | 0.057 | 0.032 | 0.07% |
| MAZA.KW                          | Al Mazaya Holding                                | 0.080      | 0.001  | 1.14%   | 0.81   | NM    | 0.00 | 37    | -2.6%  | 9.2%    | 0.06          | 0.75      | -66.9% | -18.3% | 0.085 | 0.046 | 0.09% |
| AREC.KW                          | Ajial Real Estate Entertainment                  | 0.285      | 0.008  | 2.89%   | 0.42   | 12.83 | 1.72 | 58    | 8.8%   | 12.2%   | 0.00          | 0.00      | 3.3%   | 2.6%   | 0.290 | 0.230 | 0.13% |
| INJA.KW                          | Injazzat Real Estate Development                 | 0.100      | 0.000  | 0.00%   | 0.57   | 14.39 | 5.00 | 34    | 3.1%   | 14.9%   | 0.00          | 0.00      | 4.0%   | 2.2%   | 0.105 | 0.076 | 0.08% |
| MUNS.KW                          | Munshaat Real Estate Projects                    | 0.151      | 0.000  | 0.00%   | 2.10   | 4.02  | 0.00 | 49    | -1.3%  | -1.3%   | 0.04          | 0.26      | 71.5%  | 13.8%  | 0.166 | 0.048 | 0.11% |
| AYRE.KW                          | Aayan Real Estate                                | 0.078      | 0.000  | -0.25%  | 0.53   | 7.60  | 6.36 | 33    | -0.8%  | 9.0%    | 0.02          | 0.21      | 7.1%   | 5.4%   | 0.084 | 0.066 | 0.08% |
| ARGK.KW                          | Al Argan International Real Estate               | 0.103      | -0.005 | -4.63%  | 0.36   | NM    | 0.00 | 26    | 43.1%  | 29.2%   | 0.56          | 5.11      | -4.4%  | -1.4%  | 0.150 | 0.063 | 0.06% |
| ENMA.KW                          | Al-Enmaa Real Estate                             | 0.053      | 0.001  | 1.92%   | 0.57   | 23.75 | 0.00 | 24    | 1.5%   | 4.7%    | 0.03          | 0.60      | 2.4%   | NM     | 0.061 | 0.048 | 0.06% |
| ARKK.KW                          | Arkan Al Kuwait Real Estate                      | 0.090      | -0.003 | -2.70%  | 0.66   | 84.91 | 0.00 | 23    | 8.4%   | 13.4%   | 0.01          | 0.08      | 0.8%   | 0.6%   | 0.111 | 0.075 | 0.05% |
| KBTK.KW                          | Kuwait Business Town Real Estate                 | 0.073      | -0.002 | -2.54%  | 0.86   | 21.41 | 6.69 | 42    | 0.6%   | -4.3%   | 0.01          | 0.09      | 4.1%   | 2.7%   | 0.080 | 0.053 | 0.10% |
| DALQ.KW                          | Dalqan Real Estate                               | 0.155      | 0.000  | 0.00%   | 1.44   | 50.99 | 1.90 | 9     | -11.9% | 5.4%    | 0.00          | 0.00      | 2.8%   | 2.4%   | 0.216 | 0.131 | 0.02% |
| SHCK.KW                          | Sokouk Holding                                   | 0.053      | 0.001  | 2.13%   | 1.01   | 6.02  | 0.00 | 30    | 0.6%   | 2.3%    | 0.07          | 1.37      | 18.3%  | 9.3%   | 0.057 | 0.021 | 0.07% |
| TIJA.KW                          | Tijara and Realestate Investment                 | 0.062      | 0.001  | 1.64%   | 0.56   | 17.46 | 6.56 | 23    | 0.3%   | 6.3%    | 0.01          | 0.13      | 3.2%   | 1.8%   | 0.063 | 0.047 | 0.05% |
| ARAB.KW                          | Al-Arabiya Real Estate                           | 0.075      | 0.000  | 0.40%   | 0.74   | 6.71  | 0.00 | 27    | -3.9%  | 11.3%   | 0.09          | 1.25      | 11.4%  | 3.1%   | 0.086 | 0.035 | 0.06% |
| AQAR.KW                          | Aqar Real Estate Investments                     | 0.067      | 0.001  | 1.52%   | 0.54   | 20.81 | 3.04 | 16    | 7.7%   | 15.2%   | 0.05          | 0.70      | 2.6%   | 2.1%   | 0.067 | 0.044 | 0.04% |
| MASH.KW                          | Mashaer Holding                                  | 0.070      | 0.001  | 1.90%   | 0.77   | 5.20  | 0.00 | 12    | 3.7%   | 26.6%   | 0.04          | 0.51      | 15.3%  | 11.0%  | 0.076 | 0.051 | 0.03% |
| THURY.KW                         | Dar Al Thuraya Real Estate                       | 0.129      | -0.001 | -0.77%  | 1.08   | 48.31 | 0.00 | 19    | -0.8%  | -0.8%   | 0.00          | 0.00      | 2.3%   | 1.9%   | 0.204 | 0.084 | 0.04% |
| OSOS.KW                          | Osos Holding Group                               | 0.090      | -0.001 | -1.10%  | 0.79   | 10.94 | 8.84 | 9     | 6.5%   | 19.3%   | 0.00          | 0.02      | 7.2%   | 4.5%   | 0.110 | 0.067 | 0.02% |
| MREC.KW                          | Al Massaleh Real Estate                          | 0.030      | 0.000  | 0.00%   | 0.47   | NM    | 0.00 | 7     | 0.0%   | 0.0%    | 0.00          | 0.00      | -11.1% | -2.2%  | 0.036 | 0.026 | 0.02% |
| ALAQ.KW                          | Kuwait Real Estate Holding                       | 0.034      | -0.001 | -2.30%  | 1.13   | NM    | 0.00 | 6     | -2.3%  | 0.0%    | 0.05          | 1.41      | -14.6% | -3.9%  | 0.037 | 0.021 | 0.01% |
| AMAR.KW                          | Taameer Real Estate Investment                   | 0.014      | 0.000  | 0.00%   | 0.24   | NM    | 0.00 | 3     | 0.0%   | 0.0%    | 0.00          | 0.00      | -13.6% | -11.9% | 0.023 | 0.012 | 0.01% |
| SANK.KW                          | Sanam Real Estate                                | 0.212      | -0.001 | -0.47%  | 1.97   | 29.94 | 0.00 | 21    | 15.2%  | 32.5%   | 0.43          | 2.04      | 7.7%   | 7.6%   | 0.290 | 0.087 | 0.05% |
| MENK.KW                          | Mena Real Estate                                 | 0.039      | -0.002 | -4.68%  | 0.50   | NM    | 0.00 | 5     | 36.7%  | 36.7%   | 0.04          | 0.98      | -6.8%  | -5.4%  | 0.048 | 0.028 | 0.01% |
| MASKN.KW                         | Al Masaken International Real Estate Development | 0.029      | 0.001  | 3.91%   | 0.48   | 74.87 | 0.00 | 3     | -8.5%  | 12.7%   | 0.00          | 0.08      | 0.6%   | 0.2%   | 0.039 | 0.013 | 0.01% |
| MARA.KW                          | Real Estate Trade Centers                        | 0.062      | -0.002 | -2.67%  | 0.34   | 62.63 | 0.00 | 9     | 15.5%  | 39.3%   | 0.00          | 0.01      | 0.5%   | 0.5%   | 0.088 | 0.038 | 0.02% |
| Total Real Estate - 32 Companies |                                                  |            |        |         |        |       |      | 2,681 |        |         | 8.47          | 58.68     |        |        |       |       | 6.18% |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                | Technology        | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------|-------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
|                                |                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| ASCK.KW                        | Automated Systems | 0.283      | 0.001 | 0.35%   | 2.40                | NM    | 0.00 | 28      | 2.2%              | 256.0%  | 0.03               | 0.10      | -1.0%  | -0.9%  | 0.298        | 0.072 | 0.07%   |
| Total Technology - 1 Companies |                   |            |       |         | 2.40                | NM    | 0.0% | 28      |                   |         | 0.03               | 0.10      | -1.03% | -0.90% |              |       | 0.07%   |

|                       | Telecom                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-----------------------|------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                       | Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| ZAIN.KW               | Mobile Telecommunications          | 0.514      | 0.003  | 0.59%   | 1.78                | 10.28 | 6.85 | 2,224   | -2.9%             | 1.4%    | 1.58               | 3.08      | 17.7%  | 5.7%  | 0.572        | 0.451 | 5.12%   |
| STC.KW                | Kuwait Telecommunications          | 0.592      | 0.003  | 0.51%   | 2.42                | 18.09 | 5.94 | 591     | 0.0%              | 5.2%    | 0.08               | 0.13      | 13.5%  | 7.5%  | 0.635        | 0.520 | 1.36%   |
| OORE.KW               | National Mobile Telecommunications | 1.270      | 0.000  | 0.00%   | 1.08                | 8.74  | 5.51 | 636     | -16.4%            | 4.4%    | 0.16               | 0.13      | 12.8%  | 6.9%  | 1.558        | 0.957 | 1.47%   |
| HAYK.KW               | Hayat Communications               | 0.094      | -0.001 | -0.85%  | 0.88                | NM    | 0.00 | 8       | 10.4%             | 10.5%   | 0.00               | 0.01      | -18.1% | -7.3% | 0.110        | 0.050 | 0.02%   |
| Telecom - 4 Companies |                                    |            |        |         |                     |       |      | 3,460   |                   |         | 1.82               | 3.35      |        |       |              |       | 7.97%   |

|                             | Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|-----------------------------|--------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
|                             | Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| AZNOULA.KW                  | Shamal Al-Zour Al-Oula Power & Water | 0.169      | 0.003 | 1.81%   | 1.41                | 13.09 | 7.23 | 186     | -0.6%             | -2.3%   | 0.14               | 0.83      | 11.3% | 3.0% | 0.208        | 0.163 | 0.43%   |
| Total Utilities - 1 Company |                                      |            |       |         |                     |       |      | 186     |                   |         | 0.14               | 0.83      |       |      |              |       | 0.43%   |

|                            |  |  |  |  |      |       |      |        |  |  |       |        |  |  |  |  |      |
|----------------------------|--|--|--|--|------|-------|------|--------|--|--|-------|--------|--|--|--|--|------|
| Total Market 148 Companies |  |  |  |  | 1.71 | 23.62 | 3.27 | 43,409 |  |  | 60.12 | 261.76 |  |  |  |  | 100% |
|----------------------------|--|--|--|--|------|-------|------|--------|--|--|-------|--------|--|--|--|--|------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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